**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 25 August 2015**

**Credit Event** – **Amendment of Nominal Amount in accordance with the terms and conditions of the instrument**

**In terms of paragraph 37 read with the paragraph 30 of the Applicable Pricing Supplement, a Credit Event has accoutred in respect of The Land and Agricultural Development Bank. Under the terms of the notes, the amount of the Notes equal to the Reference Entity Nominal Amount will be redeemed and delisted. Therefore, ASN083 will partially redeem R40,000,000.00 notes effective 12th May 2020.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN083

**Nominal Issued** R 960,000,000.00

**Issue Price** 100 %

**Coupon** 8.80% (3 Month JIBAR as at 25 Aug 2015 of 6.300% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2020

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on9 September, 9 December, 9 March, 9 June

**Issue Date** 12 May 2020

**Date Convention** Following

**Interest Commencement Date** 25 August 2015

**First Interest Payment Date** 20 September 2015

**ISIN No.** ZAG000129198

**Additional Information** Unsubordinate, Unconditional, Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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